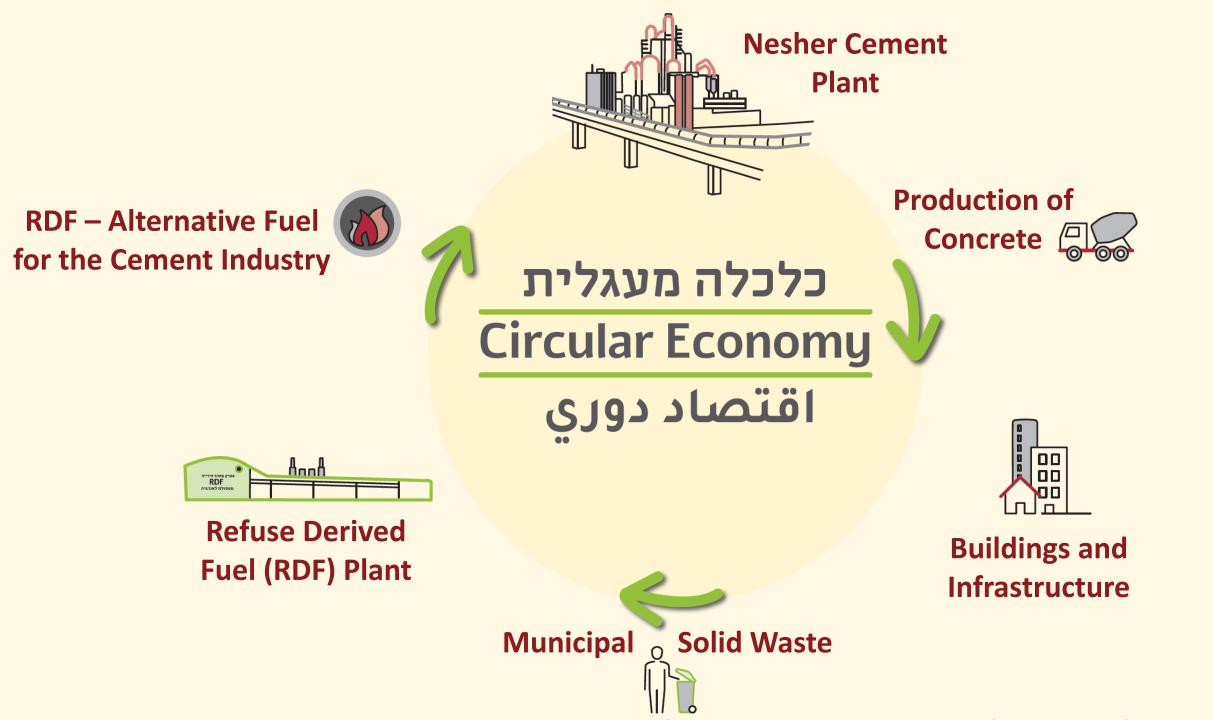


השפעת מדיניות ניהול הפסולת על הפחתת גזי חממה בתעשיית הצמנט Waste Management Policy and its Impact on GHG reductions in the Cement Industry הכנס השנתי החמישי

חירייה, 6/4/2022

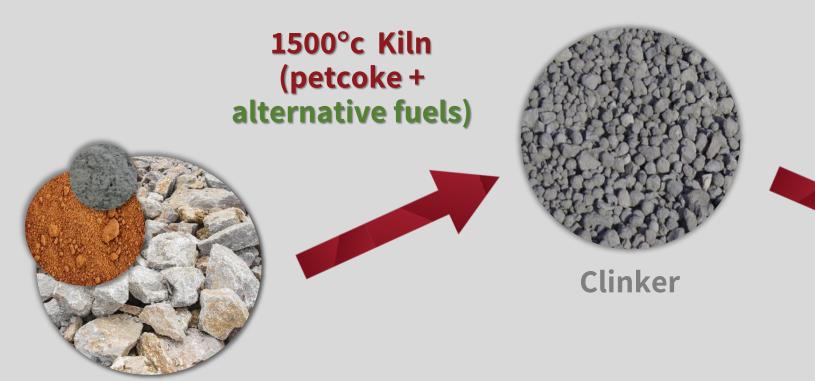
לטיפול בפסולת ע"ש דני שטרנברג

Dr. Amit Marmur, VP Environmental Affairs and Sustainability, Nesher Israel Cement Enterprises





milling



Limestone + Clay + Alt. Raw Materials (fly ash, mill scale, cont. soils) Limestone + Alt. Raw Materials: CFA, FGD gypsum, slags



#### **Circular Economy at Nesher**





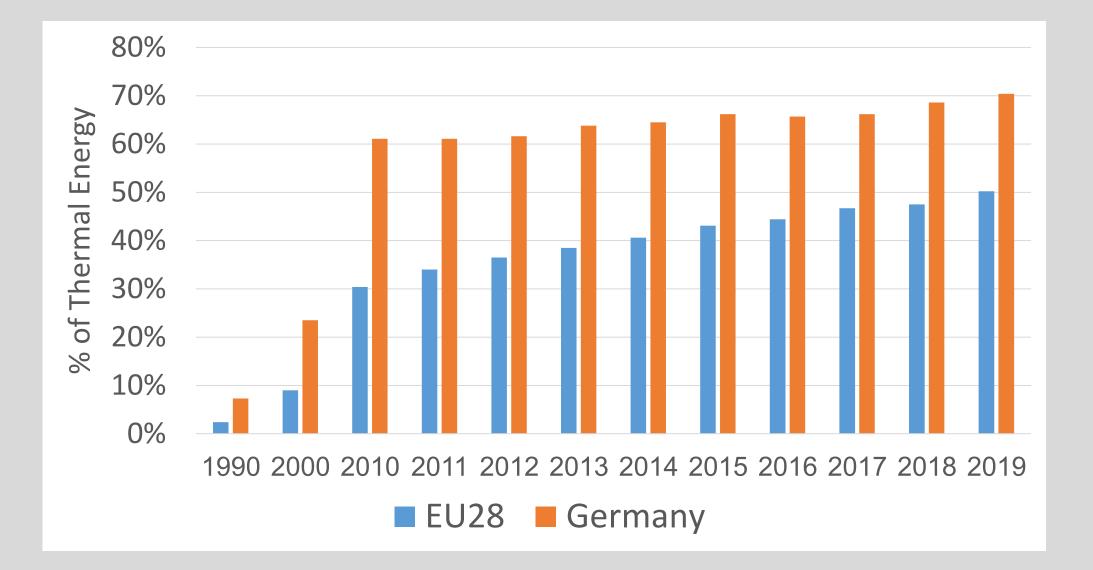
#### Benefits of Alternative Fuels in the Cement Industry

- Reduction in landfilling and transport
- Complete combustion of organic content (high temperatures, long residence time, excess oxygen)
- Direct contact between the fuel and the raw materials in the kiln enables adsorption of inorganic components of the fuel in the clinker
- Economical benefits
- Reduction in GHG emissions:
  - Direct biomass content of the fuel
  - Indirect –methane from landfill, CO<sub>2</sub> from transport



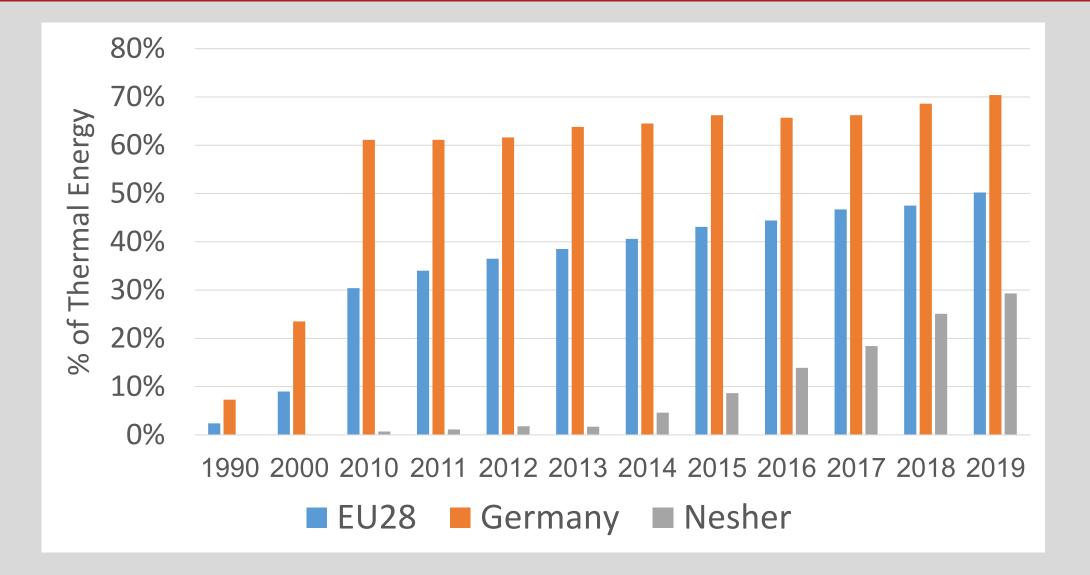


## **Alternative Fuels in the Cement Industry**



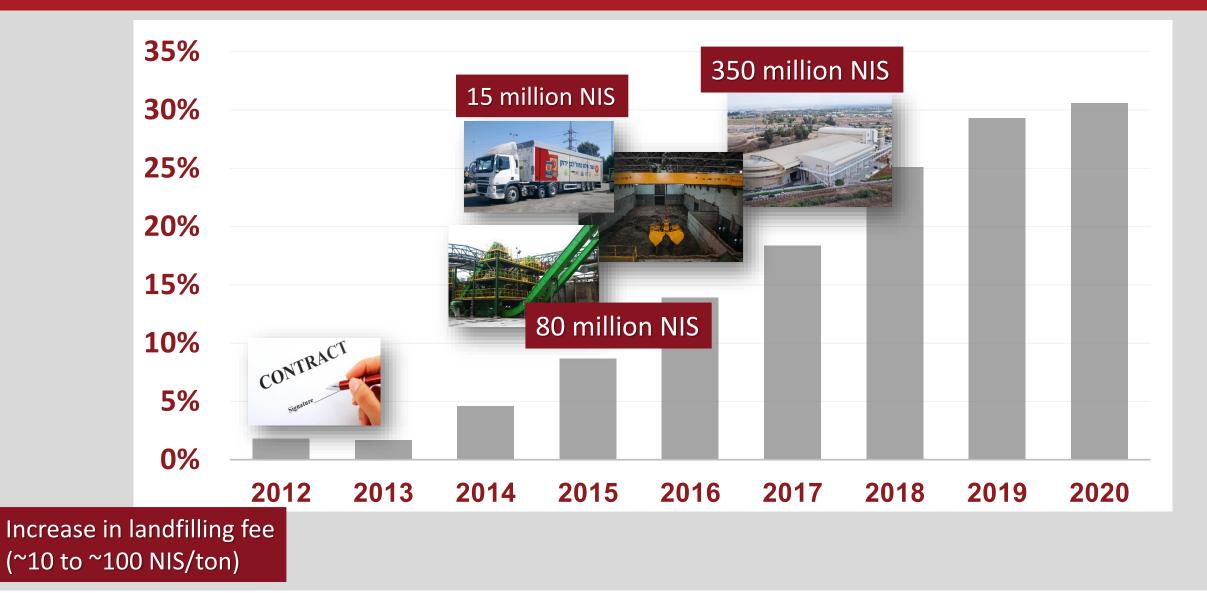


## **Alternative Fuels in the Cement Industry**





#### **Alternative Fuels at Nesher**





# The Future of Nesher's Alternative Fuels Program

- Nesher's goal is to expand the use of alternative fuels up to a level of 90% of the thermal energy by 2030
  - This would increase the amount of RDF treated at Nesher by 450,000 tons per year (to a total of more than 600,000 tons/year)
- To fulfill this goal, major upgrades are needed in both the calciners (primary combustiuon zone) and storage and feeding systems, at an estimated amount of 700-800 million NIS!
  - There is no financial basis for this upgrade at the current landfilling fee...



# **Required Supporting Regulation**

- Financial Subsidies / Increased landfilling fee
  - Low local landfilling fee does not allow for investments in advanced waste treatment
- Air Permit allowing increased waste substitution rates
- Adequate Time for implementation prior to carbon taxation





# **Carbon Taxation**

- Carbon taxation can be an efficient means for reducing GHG emissions,
  if alternatives are made available and supported by regulation
- Resolving the regulatory and financial barriers that currently prevent the expansion of Nesher's alternative fuels program, and applying a local CBAM, are necessary prerequisites to implementing a local fuel carbon tax
- Otherwise, such taxation would lead to:
  - a full dependency on imported cement (at elevated prices)
  - the loss of local jobs and sources of income
  - an increase in local waste landfilling
  - and an overall increase in carbon emissions (as those leak elsewhere) – counter to the purpose of the tax!





- Nesher is a cornerstone for implementing circular economy in Israel
- Nesher's RDF program has the potential of major (~400,000 tons/year) direct GHG reductions, and even greater indirect reductions
- To fulfill this potential, several regulatory and financial barriers have to be resolved

# Thanks for your attention!